



香港交易所

PI ¥F\$W6 bF,Zñ!à[2"]6°ÙX

1ÒQ,6° ¥p-5•p%6°p%4. p,pÉ

30/6/2018

QæpÉiA=x L5»#rLøK?1è6±eø! #

! # #µiÙ

Õ&³Q°9 (Òf%P¥2(Wû3OPI6±eø! #

4/7/2018

I. <}+BPI6Ô[2"]

1. 6 \_ÂPI

(1) PI ¥ <V pÉ	<u>750</u>	ZR5¶pÉ	<u>6 _ÂPI</u>		
			6 _ÂPI5 F-	g ä p·O6 ð	<}+BPI6Ô p·O6 ð
²6°.=Lø+			<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(F"Hp¾p·=Ã+1p, ( )			<u>µ` DÐ</u>		<u>µ` DÐ</u>
6Ô6°.=Lø+			<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2) PI ¥ <V	<u>µ` DÐ</u>	ZR5¶pÉ	<u>µ` DÐ</u>		
			6 _ÂPI5 F-	g ä p·ZsYã5¶IP . )	<}+BPI6Ô p·ZsYã5¶IP. )
²6°.=Lø+			<u>µ` DÐ</u>	<u>µ` DÐ</u>	<u>µ` DÐ</u>
(F"Hp¾p·=Ã+1p, ( )			<u>µ` DÐ</u>		<u>µ` DÐ</u>
6Ô6°.=Lø+			<u>µ` DÐ</u>	<u>µ` DÐ</u>	<u>µ` DÐ</u>

2. Ò ðPI

PI ¥ ‹V pÉ	<u>µ` DĐ</u>	ZR5¶pÉ	<u>µ` DĐ</u>
		Ò ðPI5 F–	<u>µ` DĐ</u>
		<i>g ä</i> <i>p·ZsYã5¶¶P</i> ( . )	<u>µ` DĐ</u>
		<}+BPI6Ô <i>p·ZsYã5¶¶P. )</i>	<u>µ` DĐ</u>
26°. =Lø+	<u>µ` DĐ</u>		<u>µ` DĐ</u>
(F"Hp¾p·=Ã+1p, ( )	<u>µ` DĐ</u>		<u>µ` DĐ</u>
6Ô6°. =Lø+	<u>µ` DĐ</u>		<u>µ` DĐ</u>

3. ! ~h !ÍPI ¥

PI ¥ ‹V pÉ	<u>µ` DĐ</u>	ZR5¶pÉ	<u>µ` DĐ</u>
		! ~h !ÍPI ¥5 F–	<u>µ` DĐ</u>
		<i>g ä</i> <i>p·ZsYã5¶¶P</i> ( . )	<u>µ` DĐ</u>
		<}+BPI6Ô <i>p·ZsYã5¶¶P. )</i>	<u>µ` DĐ</u>
26°. =Lø+	<u>µ` DĐ</u>		<u>µ` DĐ</u>
(F"Hp¾p·=Ã+1p, ( )	<u>µ` DĐ</u>		<u>µ` DĐ</u>
6Ô6°. =Lø+	<u>µ` DĐ</u>		<u>µ` DĐ</u>

6Ô6°. =<}+BPI6ÔMågõO6 ép,

US\$12,000,000.00

II. -šF\$WôPI6Ô[2"]

	6 _ÂPI5 F–		Ò ðPI5 F–	! ~h !ÍPI ¥5 F–
	(1)	(2)		
26°. =Lø+	<u>834,073,195</u>	<u>µ` DĐ</u>	<u>µ` DĐ</u>	<u>µ` DĐ</u>
6Ô6°(F"Hp¾p·=Ã+1p, -	<u>                    </u>	<u>µ` DĐ</u>	<u>µ` DĐ</u>	<u>µ` DĐ</u>
6Ô6°. =Lø+	<u>834,073,195</u>	<u>µ` DĐ</u>	<u>µ` DĐ</u>	<u>µ` DĐ</u>

III. -šF\$WôPI6Ô[2"}Z 0m

PI ¥6Ç:²p-7á4,F\$Wô bF,PI ¥6Ç:²Y°"+p,

" +Z

17 B!

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r#—F\$

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Wô '

Yãb\_

(Ù4đ

6Ô6°! [2"}

6Ô6°! &^; F\$WôF,F\$ 6Ô6°.=&^; #—P¥F\$W

Wô b5XPI ¥5 F— F,F\$Wô b5XPI ¥5 F—

5d2009 . 7

2'ZiF\$Wô+ 0 2-af,F\$Wô bPI ¥F,:2Zñ

:2ZñZR5¶ (!Ø6Ç5• 5•/6°/. )	g äP .	26°. =g ä	6Ô6°! -šWô '	6Ô6°. =g ä	6Ô6°! &^; F\$WôF,F\$Wô6Ô6°. =&^; #— b5XPI ¥5 P¥F\$WôF,F\$ F— b5XPI ¥5 F—
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1. \_\_\_\_\_

\_\_\_\_\_

( / / )  
 PI ¥ <V ( )\*-š 2-a ) \_\_\_\_\_  
 #—F\$WôPI ¥h !Í \_\_\_\_\_  
 (Yãl) \_\_\_\_\_  
 Z5\¤ j \_\_\_\_\_  
 PI7 B!!Í(İ6«\_Â\_ö5• \_\_\_\_\_  
 6Ç()\*\* DÐ ) \_\_\_\_\_  
 (5•/6°/. ) ( / / ) \_\_\_\_\_

2. \_\_\_\_\_

\_\_\_\_\_

( / / )  
 PI ¥ <V ( )\*-š 2-a ) \_\_\_\_\_  
 #—F\$WôPI ¥h !Í \_\_\_\_\_  
 (Yãl) \_\_\_\_\_  
 Z5\¤ j \_\_\_\_\_  
 PI7 B!!Í(İ6«\_Â\_ö5• \_\_\_\_\_  
 6Ç()\*\* DÐ ) \_\_\_\_\_  
 (5•/6°/. ) ( / / ) \_\_\_\_\_

3. \_\_\_\_\_

\_\_\_\_\_

( / / )  
 PI ¥ <V ( )\*-š 2-a ) \_\_\_\_\_  
 #—F\$WôPI ¥h !Í \_\_\_\_\_  
 (Yãl) \_\_\_\_\_  
 Z5\¤ j \_\_\_\_\_  
 PI7 B!!Í(İ6«\_Â\_ö5• \_\_\_\_\_  
 6Ç()\*\* DÐ ) \_\_\_\_\_  
 (5•/6°/. ) ( / / ) \_\_\_\_\_

4. \_\_\_\_\_

\_\_\_\_\_

( / / )  
 PI ¥ <V ( )\*-š 2-a ) \_\_\_\_\_  
 #—F\$WôPI ¥h !Í \_\_\_\_\_  
 (Yãl) \_\_\_\_\_  
 Z5\¤ j \_\_\_\_\_  
 PI7 B!!Í(İ6«\_Â\_ö5• \_\_\_\_\_  
 6Ç()\*\* DÐ ) \_\_\_\_\_  
 (5•/6°/. ) ( / / ) \_\_\_\_\_

Mâ5 B. (6\_ÂPI) µ` DÐ \_\_\_\_\_  
 ( Ò ðPI) µ` DÐ \_\_\_\_\_  
 (! ~h !ÍPI ¥ ) µ` DÐ \_\_\_\_\_

#—3fPII 4,p.# #—^ñ3f @b+ 0 2-ªF,F\$Wô bPI ¥p,

h !#rZR5¶	F\$Wô\p.	26°.= -šF\$WôMågō	6Ô6°! -š\¼&†ægō	6Ô6°.= -šF\$WôMågċ	6Ô6°! &ˆ; F\$Wô F,F\$Wô b 6Ô6°.=&ˆ; #— 5XPI ¥5 P¥F\$WôF,F\$ F— b5XPI ¥5 F—
1. b;¹. 930,000,000 ě . 0 5%F,O6 ěLøK? #—3fPI ]là		b;¹. 96,000,000 ě		b;¹. 96,000,000 ě	7,852,514
PI ¥ <V ()*-š 2-ª ) #—F\$WôPI ¥h !Í (Yā1) Z5\ª j PI7 B!!Í(İ6«_Â_ö5• 6Ç()** DÐ ) (5•/6°/. )	5790				
2.					
PI ¥ <V ()*-š 2-ª ) #—F\$WôPI ¥h !Í (Yā1) Z5\ª j PI7 B!!Í(İ6«_Â_ö5• 6Ç()** DÐ ) (5•/6°/. )					
3.					
PI ¥ <V ()*-š 2-ª ) #—F\$WôPI ¥h !Í (Yā1) Z5\ª j PI7 B!!Í(İ6«_Â_ö5• 6Ç()** DÐ ) (5•/6°/. )					
4.					
PI ¥ <V ()*-š 2-ª ) #—F\$WôPI ¥h !Í (Yā1) Z5\ª j PI7 B!!Í(İ6«_Â_ö5• 6Ç()** DÐ ) (5•/6°/. )					
					Må5 C. (6_ÂPI) µ` DÐ ( Ò õPI) µ` DÐ (! ~h !ÍPI ¥ ) µ` DÐ

@bF\$Wô+ 0 2-ªF,F\$WôPI ¥1èYªJsF, £ ý! ~"ü[ 1¼+13:p»"-2"6Ç:2p· î µ"-2"7á4,PI ¥6Ç:2Y°"+F\$WôF,6Ç  
:² p,

Z 0mp»"-2"PI7 B!Í(İ6«_Â_ö5•6Ç (5•/6°. )()* <sup>*</sup> DĐ)#r#—F\$WôPI ¥h !Í	6Ö6! &^; F\$WôF, F\$Wô b5XPI ¥5 F–	6Ô6°.= &^; #—P¥F\$Wô F\$Wô b5XPI ¥5 F–
1. _____ _____ _____ _____ ( / / ) _____ PI (Yâl)		
2. _____ _____ _____ _____ ( / / ) _____ PI (Yâl)		
3. _____ _____ _____ _____ ( / / ) _____ PI (Yâl)		
_____ _____ Må5 D. (6 _API) _____ ( Ö öPI) _____ (! ~h !ÍPI ¥ )	_____ µ` DĐ _____ µ` DĐ _____ µ` DĐ	

-šF\$WôPI6ÔF,! ~[2"]

				6Ô6°! &^; F\$Wô F,F\$Wô b 5XPI ¥ 5 F-	6Ô6°.=&^; #—P¥F\$W F,F\$Wô b 5XPI ¥ 5 F-
F\$Wôh !Í					
1.	CPI	i7äpÉ	ZsYã5¶\P.	#—F\$WôPI ¥h !Í (YãI) _____ F\$Wô#r`õF\$5•6ÇpÉ ( / / ) (5•/6%. ) PI7 B!!Í(İ6«_Â_ö5• ( / / ) 6ÇpÉ (5•/6%. )	<u>µ` DĐ</u> <u>µ` DĐ</u>
2.	!e32fPI	i7äpÉ	ZsYã5¶\P.	#—F\$WôPI ¥h !Í (YãI) _____ F\$Wô#r`õF\$5•6ÇpÉ ( / / ) (5•/6%. ) PI7 B!!Í(İ6«_Â_ö5• ( / / ) 6ÇpÉ (5•/6%. )	<u>µ` DĐ</u> <u>µ` DĐ</u>
3.	`õ\$Ö	i7äpÉ	ZsYã5¶\P.	#—F\$WôPI ¥h !Í (YãI) _____ F\$Wô#r`õF\$5•6ÇpÉ ( / / ) (5•/6%. ) PI7 B!!Í(İ6«_Â_ö5• ( / / ) 6ÇpÉ (5•/6%. )	<u>µ` DĐ</u> <u>µ` DĐ</u>

4. L-PIF\$Wô

#—F\$WôPI ¥h !Í (YãI) \_\_\_\_\_

F\$Wô#r`õF\$5•6ÇpÉ (5•/6%. )

PI7 B!!Í(İ6«\_Â\_ö5• 6ÇpÉ (5•/6%. )

		6Ô6°! &^; F\$Wô F,F\$Wô b 5XPI ¥ 5 F-	6Ô6°.=&^; #—P¥F\$Wô F,F\$Wô b 5XPI ¥ 5 F-
F\$Wôh !Í			
5.	•PI ‹0 i7ápÉ ZsYã5¶ \P.	#—F\$WôPI ¥h !Í (Yãl) _____ F\$Wô#r`õF\$5•6ÇpÉ (5•/6°. ) ( / / ) PI7 B!!Í(İ6«_Â_ö5•6ÇpÉ (5•/6°. ) ( / / )	<u>µ` DÐ</u> <u>µ` DÐ</u>
6.	\&†PI ¥	1è\&†PI ¥h !Í (Yãl) _____ Yãb_5•6ÇpÉ (5•/6°. ) ( / / ) PI7 (İ6«_Â_ö5•6ÇpÉ (5•/6°. ) ( / / )	<u>µ` DÐ</u> <u>µ` DÐ</u>
7.	\%&†PI ¥	1è\%&†PI ¥h !Í (Yãl) _____ \%&†5•6ÇpÉ (5•/6°. ) ( / / ) PI7 B!!Í(İ6«_Â_ö5•6ÇpÉ (5•/6°. ) ( / / )	<u>µ` DÐ</u> <u>µ` DÐ</u>
8.	‹ jF\$Wô i7ápÉ ZsYã5¶ \P.	#—F\$WôPI ¥h !Í (Yãl) _____ F\$Wô#r`õF\$5•6ÇpÉ (5•/6°. ) ( / / ) PI7 B!!Í(İ6«_Â_ö5•6ÇpÉ (5•/6°. ) ( / / )	<u>µ` DÐ</u> <u>µ` DÐ</u>



		6Ô6°! &^; F\$Wô F,F\$Wô b 5XPI ¥ 5 F-	6Ô6°.=&^; #—P¥F\$Wô F,F\$Wô b 5XPI ¥ 5 F-
F\$Wôh !Í			
9. \o6ÔauLi		#—F\$WôPI ¥h !Í (YãI) _____	
		F\$Wô#r`ôF\$5•6ÇpÉ (5•/6°. ) ( / / )	
		PI7 B!!Í(İ6«_Â_ö5• 6ÇpÉ (5•/6°. ) ( / / )	
			<u>µ` DĐ</u> <u>µ` DĐ</u>
10. ! ~ (ZsYã5¶	i7äpÉ ZsYã5¶ \P.	#—F\$WôPI ¥h !Í (YãI) _____	
		F\$Wô#r`ôF\$5•6ÇpÉ (5•/6°. ) ( / / )	
		PI7 B!!Í(İ6«_Â_ö5• 6ÇpÉ (5•/6°. ) ( / / )	
			<u>µ` DĐ</u> <u>µ` DĐ</u>
		Mã5 E. (6_ÂPI) µ` DĐ ( Ò ðPI) µ` DĐ (! ~h !ÍPI ¥ ) µ` DĐ	

6Ô6°6_ÂPI(F"Hp¾p=Ã+1p,Mågõp·#A Q> E g-F,Mã\$4p,pÉ	(1) <u>µ` DĐ</u>
	(2) <u>µ` DĐ</u>
6Ô6° Ò ðPI(F"Hp¾p=Ã+1p,Mågõp·#A Q> E g-F,Mã\$4p,pÉ	<u>µ` DĐ</u>
6Ô6°! ~h !ÍPI ¥(F"Hp¾p=Ã+1p,Mågõp·# A Q> E g-F,Mã\$4p,pÉ	<u>µ` DĐ</u>
p.; 5 F-1qF Jñ5d 25/JÔ II g·p· i-šF\$WôPI6Ô[2"} íp,! F,F e,5 *ÿ äp,	

AYã)\*6±)pÉ

μ` DĐ

#đ LO-pÉ\_ r4÷ \_\_\_\_\_

P bDpÉ\_! # l€6 \_\_\_\_\_

(T 3 ãl€6 1¼! ~C; .:30:²F, b\$%o )

YãpÉ

1. ZsYã5¶PI ¥h !Í ( )\*6 \_ÂPI ã Ò đPI1¼! ~h !ÍPI ¥ ) ä

2. )\*J" õ μ5 1qDĐp»Zsei"H2⁻+BF,N4g© ä